



Comprehensive Patient Intake Form

Today's Date: _____

Name: _____ Sex: (M / F)
 Street: _____ City: _____ Zip: _____
 Phone #: (H) (____) _____ (W) (____) _____ (C) (____) _____
 Email: _____ DOB: ____ / ____ / ____ Age: _____ Ht: ____ Wt: _____

Married / Divorced / Single / Widowed / Separated / Partnered (circle one) Place of Birth: _____
 Emergency Contact's Name and Phone #: _____
 Occupation: _____
 Occupational Stresses (Chemical, physical, psychological, etc.): _____

Hobbies/Past-times: _____ Denomination/Spiritual Path: _____
 Referred by: _____ Physician: _____ Phone: _____
 Main Concern/health issue: (1) _____
 (2) _____
 (3) _____
 (4) _____
 (5) _____
 (6) _____

Recent Exams: (give dates)
 Physical: _____ Eye: _____ Dental: _____
 Ob/Gyn: _____ Specialist: _____

What is your philosophy of health care?: _____
 Do you have health questions that do not get answered at the doctor's office?: (Y / N)

- Your Physical health status now feels: (poor) 1 5 10 (ideal)
- Your Mental health status now feels: (poor) 1 5 10 (ideal)
- Your Daily Work stress levels now feel: (poor) 1 5 10 (ideal)
- Your Daily or Social stress levels feel: (poor) 1 5 10 (ideal)
- Your Home Life stress levels now feel: (poor) 1 5 10 (ideal)
- Your ability to handle recent stresses: (poor) 1 5 10 (ideal)

What special topic(s) would you like to ask about at your consultation? _____

Healthcare: Other Independent or Concurrent Therapies:

Past (P) and/or Current (C)

- | | | |
|---|--|---|
| <input type="checkbox"/> Chiropractic | <input type="checkbox"/> Oriental Medicine | <input type="checkbox"/> Spiritual Healer |
| <input type="checkbox"/> Chiro for family, pets | <input type="checkbox"/> Nutritional Consult | <input type="checkbox"/> Energy Work |
| <input type="checkbox"/> Acupuncture | <input type="checkbox"/> Medical Treatment | |
| <input type="checkbox"/> Therapeutic Massage | <input type="checkbox"/> Specialist | |
| <input type="checkbox"/> Naturopathic | <input type="checkbox"/> Natural Healer | |

Diagnostic or Routine Exams: Please list area, Dr. and reason ordered, date and location of exam if known.

- | | | |
|---|--|-------------------------------------|
| <input type="checkbox"/> X-rays | <input type="checkbox"/> DEXA Scan | <input type="checkbox"/> Other_____ |
| <input type="checkbox"/> MRI | <input type="checkbox"/> Breast Exam | <input type="checkbox"/> Other_____ |
| <input type="checkbox"/> CAT Scan | <input type="checkbox"/> Prostate Exam | <input type="checkbox"/> Other_____ |
| <input type="checkbox"/> Blood draw | <input type="checkbox"/> Eye Exam | |
| <input type="checkbox"/> Ultrasound | <input type="checkbox"/> Dental Exam | |
| <input type="checkbox"/> Upper/lower GI | <input type="checkbox"/> Colonoscopy | |

Medical History: include dates if possible for both

Past (P) and/or Current (C)

- | | | |
|--|--|---|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Low blood pressure | <input type="checkbox"/> Vascular disease |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Lung disease | <input type="checkbox"/> Other |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Neurological | |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Psychological | |
| <input type="checkbox"/> Hepatitis A / B / C | <input type="checkbox"/> Rheumatic Fever | |

Illness/Injuries/Surgeries/Hospitalizations:

- | | | |
|---|---|--|
| <input type="checkbox"/> Broken bones | <input type="checkbox"/> Flu/colds | <input type="checkbox"/> Recreational Injuries |
| <input type="checkbox"/> Burns | <input type="checkbox"/> Frequent accidents Sports injuries | <input type="checkbox"/> Serious cuts |
| <input type="checkbox"/> Car accidents | <input type="checkbox"/> Frequent Illness | <input type="checkbox"/> Serious Depression |
| <input type="checkbox"/> Concussion | <input type="checkbox"/> Frequent Infections | <input type="checkbox"/> Significant trauma |
| <input type="checkbox"/> Fallen down/upstairs | <input type="checkbox"/> Head trauma | <input type="checkbox"/> Surgeries |
| <input type="checkbox"/> Fallen from any height | <input type="checkbox"/> Hospitalizations | <input type="checkbox"/> Transfusions |
| <input type="checkbox"/> Fallen on ice | <input type="checkbox"/> Infected wounds | <input type="checkbox"/> Transplants |
| <input type="checkbox"/> Feeling un-coordinated | <input type="checkbox"/> Loss of consciousness | <input type="checkbox"/> Tripping/Stumbling |
| <input type="checkbox"/> Fevers | <input type="checkbox"/> Psychological Hospitalization | <input type="checkbox"/> Wounds slow to heal |

Childhood

- | | | |
|---|--|--------------------------------|
| <input type="checkbox"/> Illnesses | <input type="checkbox"/> Immunizations | <input type="checkbox"/> Other |
| <input type="checkbox"/> Traumatic events | <input type="checkbox"/> Injuries | <input type="checkbox"/> Other |

Skin and Hair

- | | | |
|---|-----------------------------------|---|
| <input type="checkbox"/> Rashes | <input type="checkbox"/> Pimples | <input type="checkbox"/> Itching |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Purpura | <input type="checkbox"/> Loss of hair |
| <input type="checkbox"/> Hair/skin texture change | <input type="checkbox"/> Hives | <input type="checkbox"/> New moles/growth |
| <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Dandruff | <input type="checkbox"/> Other |

General: List times of day or any correlating factors

- | | | |
|---|---|---|
| <input type="checkbox"/> Poor appetite | <input type="checkbox"/> Sudden awakening at night, time: _____(am / pm) | <input type="checkbox"/> Poor circulation |
| <input type="checkbox"/> Heavy appetite | <input type="checkbox"/> Hours of sleep/night | <input type="checkbox"/> Peculiar tastes/smells |
| <input type="checkbox"/> Change in appetite | <input type="checkbox"/> Day napping ___ amt | <input type="checkbox"/> Night pain |
| <input type="checkbox"/> Weight gain | <input type="checkbox"/> Night sweats | <input type="checkbox"/> Radiating pain |
| <input type="checkbox"/> Weight loss | <input type="checkbox"/> Cold hands/feet | <input type="checkbox"/> Numbness/tingling |
| <input type="checkbox"/> Cravings salt/sweet/fats | <input type="checkbox"/> Sudden energy drop | <input type="checkbox"/> Pins and needles |
| <input type="checkbox"/> Poor sleep | <input type="checkbox"/> Strong thirst hot/cold | <input type="checkbox"/> Sweats easily |
| <input type="checkbox"/> Can't fall asleep easily | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Excessive sweating |
| <input type="checkbox"/> Wake feeling rested | <input type="checkbox"/> Chills | <input type="checkbox"/> Body odor change |
| <input type="checkbox"/> Decreased sleep | <input type="checkbox"/> Sudden temp changes | <input type="checkbox"/> Stress |
| <input type="checkbox"/> Heavy sleep | <input type="checkbox"/> Localized weakness | <input type="checkbox"/> Bowel/bladder changes |
| <input type="checkbox"/> Insomnia | <input type="checkbox"/> Tremors | <input type="checkbox"/> Bleed/bruise easily (where?) |
| <input type="checkbox"/> Apnea/Narcolepsy | | |

Musculoskeletal: List location and type of pain, i.e. sharp, dull, radiating, traveling, etc...

- | | | |
|--------------------------------------|--|--|
| <input type="checkbox"/> Neck Pain | <input type="checkbox"/> Joint Pain | <input type="checkbox"/> Scar tissue adhesions |
| <input type="checkbox"/> Muscle Pain | <input type="checkbox"/> Other muscle or joint problems? | |
| <input type="checkbox"/> Back Pain | <input type="checkbox"/> Irretractable night pain | |

Head, Eyes, Ears Nose and Throat: List any noticeable correlation and frequency these conditions occur

- | | | |
|--|--|--|
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Color blindness | <input type="checkbox"/> Heavy ear wax |
| <input type="checkbox"/> Migraines | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Nose bleeds |
| <input type="checkbox"/> Auras, Sounds, Smells | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Sinus problems |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Spots in eyes | <input type="checkbox"/> Mucus |
| <input type="checkbox"/> Vision problems | <input type="checkbox"/> Ringing in ears | <input type="checkbox"/> Dry throat/mouth |
| <input type="checkbox"/> Near/Far sighted | <input type="checkbox"/> Poor hearing | <input type="checkbox"/> Copious saliva (lots) |
| <input type="checkbox"/> Blurry vision | <input type="checkbox"/> Earaches | <input type="checkbox"/> Mouth/tongue sores |
| <input type="checkbox"/> Night Blindness | <input type="checkbox"/> Ear Pain | <input type="checkbox"/> Sore throats |
| <input type="checkbox"/> Eye strain/pain | <input type="checkbox"/> Ear discharge | <input type="checkbox"/> Other |

Dental:

- | | | |
|--|---|--|
| <input type="checkbox"/> Teeth problems | <input type="checkbox"/> Jaw pain | <input type="checkbox"/> Dentures |
| <input type="checkbox"/> Cavities | <input type="checkbox"/> Molars | <input type="checkbox"/> Swollen/bleeding gums |
| <input type="checkbox"/> Braces | <input type="checkbox"/> Extractions | <input type="checkbox"/> Periodontal Tx |
| <input type="checkbox"/> Bridges | <input type="checkbox"/> Surgeries | <input type="checkbox"/> Sealants |
| <input type="checkbox"/> Fillings/amalgams | <input type="checkbox"/> Jaw clicks | <input type="checkbox"/> Fluoride Tx |
| <input type="checkbox"/> Crowns gold/porcelain | <input type="checkbox"/> Grinding teeth | <input type="checkbox"/> Dry mouth |
| <input type="checkbox"/> Tooth pain | <input type="checkbox"/> Facial pain | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Head pain | <input type="checkbox"/> Implants | <input type="checkbox"/> Other _____ |

Neurologic:

- | | | |
|--|---|--|
| <input type="checkbox"/> Balance problems | <input type="checkbox"/> Loss of strength | <input type="checkbox"/> Loss of hand grip |
| <input type="checkbox"/> Vertigo | <input type="checkbox"/> Weakness limb/body | <input type="checkbox"/> Loss of fine motor skills |
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Feel un-coordinated | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Vomiting | <input type="checkbox"/> Stumbling/tripping | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Sudden blurry vision | <input type="checkbox"/> "Running into walls or things" | |
| <input type="checkbox"/> Loss of consciousness | <input type="checkbox"/> Frequently dropping things | |

Cardio Vascular:

- ___ High blood pressure
- ___ Dizziness
- ___ Blood Clots
- ___ Low blood pressure
- ___ Fainting

- ___ Phlebitis
- ___ Chest Pain
- ___ Cold hands/feet
- ___ Difficulty breathing
- ___ Irregular heartbeat

- ___ Hand/feet swelling
- ___ Rapid pulse
- ___ Heaviness in chest
- ___ Other _____
- ___ Other _____

Respiratory and Lungs:

- ___ Persistent Cough
- ___ Coughing Blood
- ___ Difficulty breathing while lying down
- ___ Asthma

- ___ Production of phlegm Y / N _____ Color
- ___ Tight chest
- ___ COPD
- ___ Bronchitis

- ___ Pneumonia
- ___ Asthma
- ___ Other

Genito-Urinary:

- ___ Pain w/urination
- ___ Loss of bladder function
- ___ Wake to urinate _____ x's/ night; time _____
- ___ Kidney stones

- ___ Frequent Urination _____ color _____ odor
- ___ Kidney Stones
- ___ Blood in urine

- ___ Venereal disease/STD
- ___ Urgency to urinate
- ___ Impotency
- ___ Prostate problems
- ___ Other _____

Gastrointestinal:

- ___ Nausea
- ___ Gas/bloating
- ___ Bad breath
- ___ Constipation
- ___ Diarrhea
- ___ Pain or cramps
- ___ Vomiting
- ___ Belching

- ___ Rectal pain
- ___ Bloody stools bright/dark red
- ___ Hemorrhoids
- ___ Sensitive abdomen
- ___ Laxative use: _____ wk; type _____
- ___ Bowel Changes

- Bowel movements _____ Frequency/day/wk _____ Color _____ Odor (foul) _____ Form (loose, compact) _____ Texture (smooth, segmented) Other _____

Gynecology and pregnancy:

- ___ Age of 1st menses
- ___ Flow (describe)
- ___ Period ___ days
- ___ Clots
- ___ Vaginal Sores
- ___ Vaginal discharge _____ odor _____ color _____ appearance
- ___ Irregular Periods
- ___ Last Menses

- ___ Birth Control type and duration _____
- ___ Number of pregnancies
- ___ Number of births
- ___ Live births
- ___ Premature births; duration of pregnancy? _____
- ___ Miscarriages; What month? _____
- ___ Breast Lumps (tender?)
- ___ PMS

- ___ Mood Changes
- ___ Body Changes
- ___ Cramps
- ___ Bloating
- ___ Nausea
- ___ Vomiting
- ___ Menopause _____
- ___ Last PAP _____
- ___ Last Breast Exam
- ___ Last Ob/GYN Appt

Appliances or Aids

- ___ Glasses/Prisms
- ___ Contacts
- ___ Orthotics
- ___ Joint replacement

- ___ Prosthetics
- ___ Implants of any kind
- ___ Braces
- ___ Splints

- ___ Pace Maker
- ___ Hearing Aids
- ___ Other
- ___ Other

Neuropsychological:

- Seizures
- Depression
- Anxiety
- Poor memory
- Foggy thinking
- Bad Temper
- Concussions
- Easily stressed
- Considered/attempted suicide
- Treated for emotional concerns
- Antidepressant medications
- Other neurological or psychological concerns

Lifestyle and Social History

Stress Screening:

- Can you relax when you want?
- Fall asleep easily?
- Stay asleep all night?
- Have trouble dealing with stress?
- Are you in therapy or counseling?
Does it help? (Y / N)
- Is your family safe to express true emotions?
- Are romantic relationships fulfilling?
- Does stress leads to digestive problems?
- Do you abuse food/alcohol/tobacco to deal w/unpleasant feelings?
- Do you vent unpleasant emotions in a satisfying way?
- Do you avoid conflicts at your expense?
- Do you feel your health is out of your hands?
- Have you tried to deal with stress, but couldn't succeed?
- Do you feel capable of resolving your problems, but simply need to know how?
- How much do you love yourself?
0-----100%

Do you find any dysfunction or concern in the following areas?

- Relationship with Family
- Relationships with friends
- Social Skills
- Career
- Work
- Leisure Time
- Hobbies
- Past time activities
- Intimate relationships
- Sex
- Religious Life _____
- Spiritual Path _____
- Childhood Religious teachings
- Past relationships
- Childhood
- School

Habits: List type and quantities where valid

- Exercise x's/week _____
- Proper diet
(Please list typical daily meals)
- Participate in community events
- Sports _____
- Walks _____
- Regular Religious activity
- Regular Spiritual activity
- Seatbelts
- Helmets/Protective gear
- Caffeine/pills/coffee/tea/drinks
- Consume Alcohol
- Crave sugar/salt/fats
- Smoke/chew tobacco
- Recreational drugs use
- Un-protected sex
- Un-necessary risk taking
- Road Rage
- Seek conflict

Nutritional: List typical ounces/servings per week and type

- Drink soda oz/wk _____
- Fruit juices oz/wk _____
- Gatorade oz/wk _____
- Coffee/black tea _____
- Caffeine _____
- Chocolate _____
- Alcohol _____
- health drinks, i.e. Red Bull _____
- Nutritional Shakes _____
- Health bars _____
- Protein powders _____
- Cravings salt/sweet/fats _____
- Meat _____
- Protein _____
- Milk, oz/wk _____
- Dairy, kind _____
- Veg, serving/day _____
- Fruits, serving/day _____
- Vitamins _____
- Supplements _____
- Food Allergies _____
- Other _____
- Other _____

Family History: Medical, psychological, social

- | | | |
|---|--|--|
| <input type="checkbox"/> History of Chief Complaint | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Parkinson's |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Physical abuse |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Sexual abuse |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Low cholesterol | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> ALS (Lou Gerhig's) | <input type="checkbox"/> Lung disease | <input type="checkbox"/> Rigid upbringing |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Mental abuse | <input type="checkbox"/> Rigid Religious beliefs |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Mental illness | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Back/spine problems | <input type="checkbox"/> Migraines | <input type="checkbox"/> Suicide (or attempted) |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Dementia/Alzheimer's | <input type="checkbox"/> Muscular Dystrophy | <input type="checkbox"/> Tremors |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Neglect | <input type="checkbox"/> Vascular disease |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Neuropathy | <input type="checkbox"/> Other_____ |
| <input type="checkbox"/> Family violence | (numbness, tingling, pain, burning) | <input type="checkbox"/> Other_____ |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Neuromuscular disease | |

Notes:

Chief Complaint Worksheet

Symptom/Complaint: _____

Onset (What caused it & When did it begin?): _____

Provoke (What worsens the complaint: position, activity, stress, food/drinks, motion, etc.): _____

Palliative (What makes it better: ice, heat, massage, position?): _____

Quality (Describe what you feel. Is it sharp/dull, burning/aching, throbbing/constant, stabbing/shooting, pinpoint/general): _____

Radiation (Does the pain travel from one area to another?): _____

Reference: What is the worse pain you've ever experienced?: _____

Severity:

At Its Worst:

0 1 2 3 4 5 6 7 8 9 10

Percent of time: _____

At Its Best:

0 1 2 3 4 5 6 7 8 9 10

Percent of time: _____

Timing: (Is the pain constant or intermittent? Has the pain occurred before? Does it change with time of day or day of week?): _____

Possible Hospitalization Correlation: _____

Possible Infection Correlation: _____

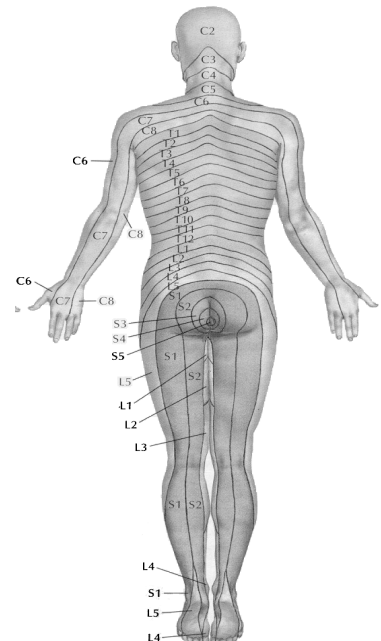
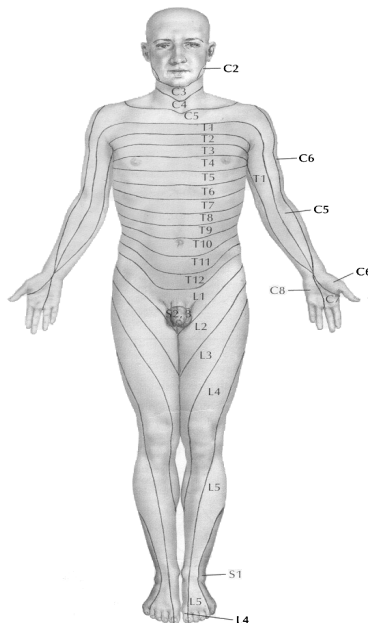
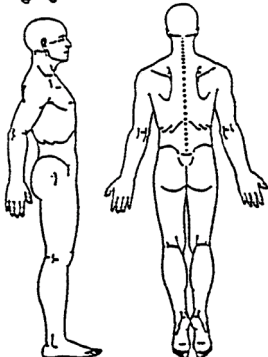
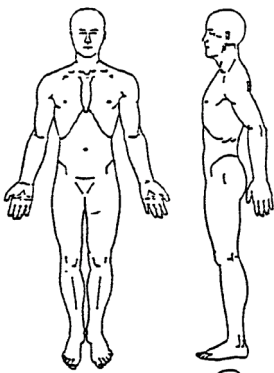
Possible Traumatic Correlation: _____

Possible Surgical Correlation: _____

Possible Medication Correlation: _____

Possible Genetics Correlation: _____

Please mark where you have pain or symptoms. Write down how it feels, such as deep or surface, stabbing or dull, throbbing or constant:



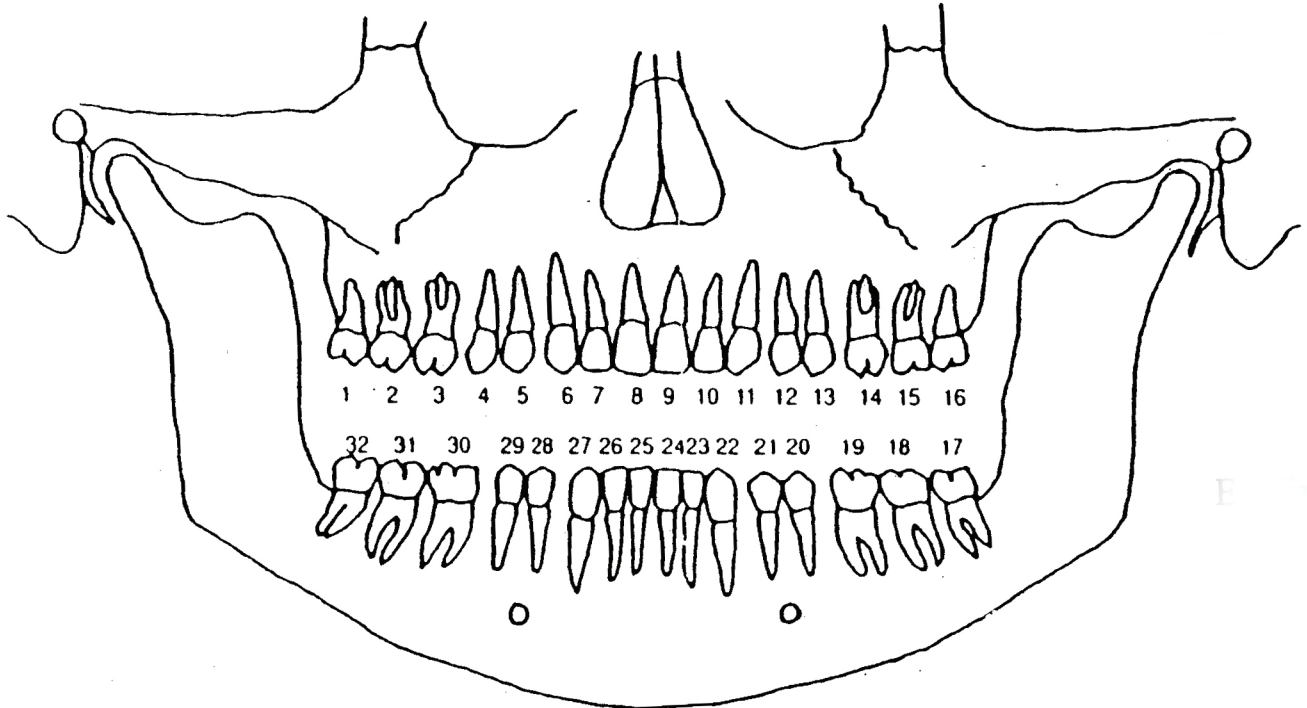
Patient Name: _____ Date: _____

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Please use the numbered teeth below to indicate which teeth have had dental intervention. ALSO, please use the KEY to mark appropriately on the dental chart, and answer upper/lower if appropriate.

Key

| | | | | | |
|--------------------------|--|--|--|-------|-------|
| Pulled Teeth | X | | | | |
| Cavities Filled | ● | | | | |
| Crowns | ■ | | | | |
| Bridge | ⌋ | | | | |
| Root Canals | ○ | | | | |
| Dentures? | <table border="0" style="display: inline-table; vertical-align: middle;"> <tr> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> </tr> <tr> <td style="text-align: center; font-size: small;">upper</td> <td style="text-align: center; font-size: small;">lower</td> </tr> </table> | | | upper | lower |
| | | | | | |
| upper | lower | | | | |
| Braces? | <table border="0" style="display: inline-table; vertical-align: middle;"> <tr> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> </tr> <tr> <td style="text-align: center; font-size: small;">upper</td> <td style="text-align: center; font-size: small;">lower</td> </tr> </table> | | | upper | lower |
| | | | | | |
| upper | lower | | | | |
| Retainer or Night Gaurd? | <table border="0" style="display: inline-table; vertical-align: middle;"> <tr> <td style="border-bottom: 1px solid black; width: 20px;"></td> <td style="border-bottom: 1px solid black; width: 20px;"></td> </tr> <tr> <td style="text-align: center; font-size: small;">upper</td> <td style="text-align: center; font-size: small;">lower</td> </tr> </table> | | | upper | lower |
| | | | | | |
| upper | lower | | | | |



Patient Name: _____ Date: _____

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Metabolic Assessment Form

Name: _____ Age: _____ Sex: (M / F) Date: _____

Please list the 5 major health concerns in your order of importance:

- (1) _____
- (2) _____
- (3) _____
- (4) _____
- (5) _____

Please circle the appropriate number "0 - 3" on all questions below.

0 as the least/never to 3 as the most/always.

Category I

- Feeling that bowels do not empty completely 0 1 2 3
- Lower abdominal pain relief by passing stool or gas .. 0 1 2 3
- Alternating constipation and diarrhea..... 0 1 2 3
- Diarrhea 0 1 2 3
- Constipation 0 1 2 3
- Hard, dry, or small stool 0 1 2 3
- Coated tongue of "fuzzy" debris on tongue 0 1 2 3
- Pass large amount of foul smelling gas 0 1 2 3
- More than 3 bowel movements daily 0 1 2 3
- Use laxatives frequently 0 1 2 3

Category II

- Excessive belching, burping, or bloating 0 1 2 3
- Gas immediately following a meal 0 1 2 3
- Offensive breath 0 1 2 3
- Difficult bowel movements 0 1 2 3
- Sense of fullness during and after meals..... 0 1 2 3
- Difficulty digesting fruits and vegetables;
undigested foods found in stools 0 1 2 3

Category III

- Stomach pain, burning, or aching 1- 4
hours after eating..... 0 1 2 3
- Use antacids
- Feel hungry an hour or two after eating 0 1 2 3
- Heartburn when lying down or bending forward..... 0 1 2 3
- Temporary relief from antacids, food,
milk, carbonated beverages..... 0 1 2 3
- Digestive problems subside with rest and relaxation . 0 1 2 3
- Heartburn due to spicy foods, chocolate, citrus,
peppers, alcohol, and caffeine 0 1 2 3

Category IV

- Roughage and fiber cause constipation..... 0 1 2 3
- Indigestion and fullness lasts 2-4
hours after eating..... 0 1 2 3
- Pain, tenderness, soreness on left side
under rib cage 0 1 2 3
- Excessive passage of gas..... 0 1 2 3
- Nausea and/or vomiting 0 1 2 3
- Stool undigested, foul smelling,
mucous-like, greasy, or poorly formed 0 1 2 3
- Frequent urination..... 0 1 2 3
- Increased thirst and appetite 0 1 2 3
- Difficulty losing weight..... 0 1 2 3

Category V

- Greasy or high-fat foods cause distress 0 1 2 3
- Lower bowel gas and or bloating 0 1 2 3
- several hours after eating 0 1 2 3

Bitter metallic taste in mouth,

- especially in the morning..... 0 1 2 3
- Unexplained itchy skin 0 1 2 3
- Yellowish cast to eyes 0 1 2 3
- Stool color alternates from clay colored
to normal brown 0 1 2 3
- Reddened skin, especially palms 0 1 2 3
- Dry or flaky skin and/or hair 0 1 2 3
- History of gallbladder attacks or stones..... 0 1 2 3
- Have you had your gallbladder removed 0 1 2 3

Category VI

- Crave sweets during the day 0 1 2 3
- Irritable if meals are missed 0 1 2 3
- Depend on coffee to keep yourself going or started .. 0 1 2 3
- Get lightheaded if meals are missed 0 1 2 3
- Eating relieves fatigue 0 1 2 3
- Feel shaky, jittery, or have tremors..... 0 1 2 3
- Agitated, easily upset, nervous..... 0 1 2 3
- Poor memory/forgetful 0 1 2 3
- Blurred vision 0 1 2 3

Category VII

- Fatigue after meals..... 0 1 2 3
- Crave sweets during the day 0 1 2 3
- Eating sweets does not relieve cravings for sugar 0 1 2 3
- Must have sweets after meals 0 1 2 3
- Waist girth is equal or larger than hip girth 0 1 2 3
- Frequent urination..... 0 1 2 3
- Increased thirst and appetite 0 1 2 3
- Difficulty losing weight..... 0 1 2 3

Category VIII

- Cannot stay asleep..... 0 1 2 3
- Crave salt 0 1 2 3
- Slow starter in the morning 0 1 2 3
- Afternoon fatigue 0 1 2 3
- Dizziness when standing up quickly 0 1 2 3
- Afternoon headaches 0 1 2 3
- Headaches with exertion or stress 0 1 2 3
- Weak nails..... 0 1 2 3

Category IX

- Cannot fall asleep 0 1 2 3
- Perspire easily 0 1 2 3
- Under high amounts of stress 0 1 2 3
- Weight gain when under stress 0 1 2 3
- Wake up tired even after 6 or more hours of sleep ... 0 1 2 3
- Excessive perspiration or perspiration with
little or no activity 0 1 2 3

Patient Name: _____ Date: _____

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Category X

- Tired, sluggish 0 1 2 3
- Feel cold - hands, feet, all over 0 1 2 3
- Require excessive amounts of sleep to function properly 0 1 2 3
- Increase in weight gain even with low-calorie diet ... 0 1 2 3
- Gain weight easily 0 1 2 3
- Difficult, infrequent bowel movements 0 1 2 3
- Depression, lack of motivation 0 1 2 3
- Morning headaches that wear off as the day progresses 0 1 2 3
- Outer third of eyebrow thins..... 0 1 2 3
- Thinning of hair on scalp, face, or genitals or excessive falling hair 0 1 2 3
- Dryness of skin and/or scalp 0 1 2 3
- Mental sluggishness..... 0 1 2 3

Category XI

- Heart palpitations 0 1 2 3
- Inward trembling..... 0 1 2 3
- Increased pulse even at rest 0 1 2 3
- Nervous and emotional..... 0 1 2 3
- Insomnia..... 0 1 2 3
- Night sweats 0 1 2 3
- Difficulty gaining weight 0 1 2 3

Category XII

- Diminished sex drive 0 1 2 3
- Menstrual disorders or lack of menstruation 0 1 2 3
- Increased ability to eat sugars without symptoms..... 0 1 2 3

Category XIII

- Increased sex drive 0 1 2 3
- Tolerance to sugars reduced 0 1 2 3
- “Splitting” type headaches..... 0 1 2 3

Category XIV (Males only)

- Urination diffi culty or dribbling..... 0 1 2 3
- Frequent urination..... 0 1 2 3
- Pain inside of legs or heels 0 1 2 3
- Feeling of incomplete bowel evacuation..... 0 1 2 3
- Leg nervousness at night..... 0 1 2 3

Category XV (Males only)

- Decrease in libido..... 0 1 2 3
- Decrease in spontaneous morning erections..... 0 1 2 3
- Decrease in fullness of erections..... 0 1 2 3
- Diffi culty in maintaining morning erections..... 0 1 2 3
- Spells of mental fatigue 0 1 2 3
- Inability to concentrate..... 0 1 2 3
- Episodes of depression 0 1 2 3
- Muscle soreness 0 1 2 3
- Decrease in physical stamina 0 1 2 3
- Unexplained weight gain 0 1 2 3
- Increase in fat distribution around chest and hips ... 0 1 2 3
- Sweating attacks 0 1 2 3
- More emotional than in the past 0 1 2 3

Category XVI (Menstruating Females Only)

- Are you perimenopausal (Y / N)
- Alternating menstrual cycle lengths (Y / N)
- Extended menstrual cycle, greater than 32 days (Y / N)
- Shortened menses, less than every 24 days (Y / N)
- Pain and cramping during periods..... 0 1 2 3
- Scanty blood flow 0 1 2 3

- Heavy blood flow..... 0 1 2 3
- Breast pain and swelling during menses..... 0 1 2 3
- Pelvic pain during menses 0 1 2 3
- Irritable and depressed during menses 0 1 2 3
- Acne breakouts..... 0 1 2 3
- Facial hair growth 0 1 2 3
- Hair loss/thinning..... 0 1 2 3

Category XVII (Menopausal Females Only)

- How many years have you been menopausal? _____
- Since menopause, do you ever have uterine bleeding? (Y / N)
- Hot flashes 0 1 2 3
- Mental fogginess 0 1 2 3
- Disinterest in sex..... 0 1 2 3
- Mood swings 0 1 2 3
- Depression 0 1 2 3
- Painful intercourse 0 1 2 3
- Shrinking breasts..... 0 1 2 3
- Facial hair growth 0 1 2 3
- Acne..... 0 1 2 3
- Increased vaginal pain, dryness or itching 0 1 2 3

How many alcoholic beverages do you consume per week?

How many caffeinated beverages do you consume per day?

How many times do you eat out per week? _____

How many times a week do you eat raw nuts or seeds? _____

How many times a week do you eat fish? _____

How many times a week do you workout? _____

List the three worst foods you eat during the average week:

List the three healthiest foods you eat during the average week:

Do you smoke?_____ If yes, how many times a day: _____

Rate your stress levels on a scale of 1-10 during the average week:

(1 2 3 4 5 6 7 8 9 10)

Patient Name: _____ Date: _____

Health Questionnaire (NTAF)

Name: _____ Age: _____ Sex: (M / F) Date: _____

Please circle the appropriate number "0 - 3" on all questions below.

0 as the least/never to 3 as the most/always.

SECTION A

- Is your memory noticeably declining?0 1 2 3
- Are you having a hard time remembering names0 1 2 3
- and phone numbers?.....0 1 2 3
- Is your ability to focus noticeably declining?0 1 2 3
- Has it become harder for you to learn things?0 1 2 3
- How often do you have a hard time remembering your appointments?.....0 1 2 3
- Is your temperament getting worse in general?.....0 1 2 3
- Are you losing your attention span endurance?0 1 2 3
- How often do you find yourself down or sad?.....0 1 2 3
- How often do you fatigue when driving compared to the past?0 1 2 3
- How often do you fatigue when reading compared to the past?0 1 2 3
- How often do you walk into rooms and forget why?0 1 2 3
- How often do you pick up your cell phone and forget why?0 1 2 3

SECTION B

- How high is your stress level?0 1 2 3
- How often do you feel that you have something that must be done?0 1 2 3
- Do you feel you never have time for yourself?0 1 2 3
- How often do you feel you are not getting enough sleep or rest?0 1 2 3
- Do you find it difficult to get regular exercise?.....0 1 2 3
- Do you feel uncared for by the people in your life?0 1 2 3
- Do you feel you are not accomplishing your life's purpose?0 1 2 3
- Is sharing your problems with someone difficult for you?0 1 2 3

SECTION C

SECTION C1

- How often do you get irritable, shaky, or have lightheadedness between meals?0 1 2 3
- How often do you feel energized after eating?0 1 2 3
- How often do you have difficulty eating large meals in the morning?.....0 1 2 3
- How often does your energy level drop in the afternoon?0 1 2 3
- How often do you crave sugar and sweets in the afternoon?0 1 2 3
- How often do you wake up in the middle of the night?0 1 2 3
- How often do you have difficulty concentrating before eating?0 1 2 3
- How often do you depend on coffee to keep yourself going?0 1 2 3
- How often do you feel agitated, easily upset, and nervous between meals?0 1 2 3

SECTION C2

- Do you get fatigued after meals?.....0 1 2 3
- Do you crave sugar and sweets after meals?0 1 2 3
- Do you feel you need stimulants such as coffee after meals?0 1 2 3

- Do you have difficulty losing weight?0 1 2 3
- How much larger is your waist girth compared to your hip girth?0 1 2 3
- How often do you urinate?0 1 2 3
- Have your thirst and appetite been increased?0 1 2 3
- Do you have weight gain when under stress?0 1 2 3
- Do you have difficulty falling asleep?0 1 2 3

SECTION 1 - S

- Are you losing your pleasure in hobbies and interests?0 1 2 3
- How often do you feel overwhelmed with ideas to manage?0 1 2 3
- How often do you have feelings of inner rage (anger)?0 1 2 3
- How often do you have feelings of paranoia?0 1 2 3
- How often do you feel sad or down for no reason?0 1 2 3
- How often do you feel like you are not enjoying life?0 1 2 3
- How often do you feel you lack artistic appreciation? ...0 1 2 3
- How often do you feel depressed in overcast weather? .0 1 2 3
- How much are you losing your enthusiasm for your favorite activities?0 1 2 3
- How much are you losing enjoyment for your favorite foods?0 1 2 3
- How much are you losing your enjoyment of friendships and relationships?0 1 2 3
- How often do you have difficulty falling into deep restful sleep?0 1 2 3
- How often do you have feelings of dependency on others?0 1 2 3
- How often do you feel more susceptible to pain?0 1 2 3
- How often do you have feelings of unprovoked anger? ..0 1 2 3
- How much are you losing interest in life?.....0 1 2 3

SECTION 2 - D

- How often do you have feelings of hopelessness?0 1 2 3
- How often do you have self-destructive thoughts?0 1 2 3
- How often do you have an inability to handle stress?....0 1 2 3
- How often do you have anger and aggression while under stress?0 1 2 3
- How often do you feel you are not rested even after long hours of sleep?0 1 2 3
- How often do you prefer to isolate yourself from others?0 1 2 3
- How often do you have unexplained lack of concern for family and friends?.....0 1 2 3
- How easily are you distracted from your tasks?.....0 1 2 3
- How often do you have an inability to finish tasks?.....0 1 2 3
- How often do you feel the need to consume caffeine to stay alert?.....0 1 2 3
- How often do you feel your libido has been decreased? .0 1 2 3
- How often do you lose your temper for minor reasons? .0 1 2 3
- How often do you have feelings of worthlessness?0 1 2 3

SECTION 3 - G

- How often do you feel anxious or panic for no reason?..0 1 2 3
- How often do you have feelings of dread or impending doom?0 1 2 3
- How often do you feel knots in your stomach?.....0 1 2 3

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Patient Name: _____ Date: _____

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How often do you have feelings of being overwhelmed for no reason?.....0 1 2 3
 How often do you have feelings of guilt about everyday decisions?.....0 1 2 3
 How often does your mind feel restless?.....0 1 2 3
 How difficult is it to turn your mind off when you want to relax?0 1 2 3
 How often do you have disorganized attention?0 1 2 3
 How often do you worry about things you were not worried about before?.....0 1 2 3
 How often do you have feelings of inner tension and inner excitability?.....0 1 2 3

SECTION 4 - ACH

Do you feel your visual memory (shapes & images) is decreased?0 1 2 3
 Do you feel your verbal memory is decreased?0 1 2 3
 Do you have memory lapses?.....0 1 2 3
 Has your creativity been decreased?0 1 2 3
 Has your comprehension been diminished?0 1 2 3
 Do you have difficulty calculating numbers?.....0 1 2 3
 Do you have difficulty recognizing objects & faces?.....0 1 2 3
 Do you feel like your opinion about yourself has changed?0 1 2 3
 ? Are you experiencing excessive urination?0 1 2 3
 Are you experiencing slower mental response?0 1 2 3

Medication History

Please circle any of the following medication you have been or are currently taking.

Acetylcholine Receptor Antagonist - Antimuscarinic Agents

Atropine, Ipratropium, Scopolamine, Tiotropium

Acetylcholine Receptor Antagonist - Ganglionic Blockers

Mecamylamine, Hexamethonium, Nicotine (high doses), Trimethaphan

Acetylcholinesterase Reactivators

Pralidoxime

Acetylcholine Receptor Antagonist - Neuromuscular Blockers

Atracurium, Cisatracurium, Doxacurium, Metocurine, Mivacurium, Pancuronium, Rocuronium, Uccinylcholine, Tubocurarine, Vecuronium, Hemicholine

Agonist Modulator of GABA Receptor (benzodiazepines)

Xanax, Lexotanil, Lexotan, Librium, Klonopin, Valium, ProSon, Rohypnol, Dalmane, Ativan, Loramet, Sedoxil, Dormicum, Megadon, Serax, Restoril, Halcion

Agonist Modulator of GABA Receptors (nonbenzodiazepines)

Ambien, Sonata, Lunesta, Imovane

Cholinesterase Inhibitors (irreversible)

Echthiophate, Isoflurophate, Organophosphate Insecticides, Organophosphate-containing nerve agents

Cholinesterase Inhibitors (reversible)

Donepezil, Galatamine, Rivastigmine, Tacrine, THC, Erophonium, Neostigmine, Phystigmine, Pyridostigmine, Carbamate Insecticides

Dopamine Reuptake Inhibitors

Wellbutrin (Bupropion)

Dopamine Receptor Agonists

Mirapex, Sifrol, Requip

D2 Dopamine Receptor Blockers (antipsychotics)

Thorazine, Prolixin, Trilafon, Compazine, Mellaril, Stelazine, Vesprin, Nozinan, Depixol, Navane, Iuanxol, Clopixol, Acuphase, Haldol, Orap, Clozaril, Zyprexa, Zydis, Seroquel, Geodon, Solian, Invega, Abilify

GABA Antagonist Competitive binder

Flumazenil

Monoamine Oxidase Inhibitor (MAOI)

Marplan, Aurorix, Maneric, Moclodura, Nardil, Adlegiine, Elepryl, Azilect, Marsilid, Iprozid, Ipronid, Rivivol, Popilniazida, Zyvox, Zyvoxid

Noradrenergic and Specific Sertonegic Antidepressants (NaSSa)

Remeron, Zispin, Avanza, Norset, Remergil, Axit

Selective Serotonin Reuptake Inhibitor

Paxil, Zoloft, Prozac, Celexa, Lexapro, Luvox, Cipramil, Emocal, Serpam, Seropram, Cipralext, Esteria, Fontex, Seromex, Seronil,

Sarafem, Fluctin, Faverin, Seroxat, Aropax, Deroxat, Rexetin, Xentor, Paroxat, Lustral, Serlain, Dapoxetine

Selective Serotonin Reuptake Enhancers

Stablon, Coaxil, Tatinol

Serotonin-Norepinephrine Reuptake Inhibitors (SNRIs)

Effexor, Pristiq, Meridia, Serzone, Dalcipran, Despramine, Duloxetine

Tricyclic Antidepressants (TCAs)

Elavil, Endep, Tryptanol, Trepiline, Asendin, Asendis, Defanyl, Demolox, Moxadil, Anafranil, Norpramin, Pertofrane, Prothiadin, Thanden, Adapin, Sinequan, Trofranil, Janamine, Gamanil, Aventyl, Pamelor, Opipramol, Vivactil, Rhotrimine, Surmontil

Patient Name: _____ Date: _____

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